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I. Profession Accrediting Agency or Jurisdiction Date of Admission

Attorney	Supreme Court of the State of New York	1985
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II. Professional Organization Date of Admission Active/Inactive

ABA	Longstanding	Active
NYSBA	Longstanding	Active

III. General Professional Experience:

I represent debtors, creditors and equity holders in formal bankruptcy proceedings as well as in out-of-court workouts. In addition, I assist clients in acquiring equity, assets, or debt of companies which are either in pending bankruptcy proceedings or otherwise in need of rehabilitation or restructuring. I also work with corporate and real estate attorneys, structuring various transactions to address potential bankruptcy concerns e.g., bankruptcy remoteness, fraudulent conveyances or preferential transfers. My representation of debtors includes publicly held companies, closely held corporations, single asset real estate partnerships, as well as individuals. My representation of creditors encompasses, among others, committees, financial institutions, trade creditors and landlords. My practice consists of both commercial litigation (where I have appeared in Courts across the country, including Connecticut, Delaware, Florida, New Jersey, Massachusetts, New York, Ohio and Pennsylvania) and transactional work..

I am an adjunct professor at Pace University School of Law. I have written several articles in the Creditors' Rights and Bankruptcy area.

IV. General pertinent experience:

For the past five years, I have served as a Court - appointed mediator in several bankruptcy proceedings, pursuant to my membership on the United States Bankruptcy Court Register of Mediators for the Southern District of New York, where I have mediated general commercial disputes as well as actions and proceedings arising under title 11.

V. Mediation training: Comprehensive Mediation Training with the Institute for Conflict Management, Inc, -- October 1994.

VI. Pertinent bankruptcy training:

I graduated from Harvard Law School, cum laude, in 1984, and since then I have had the extensive practice set forth in Section III above.

VII. General pertinent business or legal experience:

My business and legal experience is further bolstered by my undergraduate education in which I had two majors, one in business administration with a concentration in finance, and the second in economics. I received my B.S. from SUNY @ Albany, summa cum laude, in 1981.